

Financial Planner

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Company: Nigel James Associates Ltd

Location: United Kingdom

Category: business-and-financial-operations

Role Nigel James Associates are working on behalf of one of the country's fastest growing independent financial planning companies to recruit for two Financial Planners to join their northern region. The roles will be taking over existing HNW clients from the advisers who are retiring. You can be based between North Yorkshire and North East England. Our client is happy for their Adviser's to work from home, but it would be ideal if the people joining were able/happy to go into an office based in the North East England on a weekly basis. Full Admin and Paraplanning support will be provided.

Requirements You will be an experienced, Level 4 qualified Financial Planner. Ideally, you will be able to bring some clients with you (within the region of between £5m-£10m AUM). You will be relationship focused understanding the importance of providing quality advice and looking after clients but also be driven to generate new business as well.

Why join? This is a fantastic opportunity to join a dynamic business which has set its sights on being one of the leading IFA's in the industry offering plenty of career scope and earning potential. Our client will offer a highly competitive basic salary which will increase in line with the ongoing revenue you manage. They will also provide an attractive bonus scheme based on new fee income where the percentages of bonus you receive increases with your new fee income. As well as this you will be rewarded with a comprehensive company benefits scheme.

What next? If you have the relevant skills and experience and looking for a new opportunity, then please apply.

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